

EMPLOYEE USER GUIDE FOR PAVILLIO EVV FOR <u>SHARED</u> <u>SERVICES</u>

PCA, Homemaker, Individualized Home Supports, Respite, and Night Supervision

1 | Page | Employee User Guide for Pavillio EVV



A nonprofit serving people with disabilities

ABOUT PAVILLIO EVV	
GETTING STARTED	
SNAPSHOT OF NAVIGATION	4
GLOSSARY OF TERMS	5
MINIMUM SYSTEM REQUIREMENTS	5
HOW TO ACCESS PAVILLIO EVV	6
ANDRIOD APP – PHONE AND TABLET	6
IOS/APPLE APP – IPAD AND IPHONE	7
WEBSITE URL – COMPUTER	8
HOW TO LOG IN AND SET UP YOUR PASSWORD	
HOW TO RESET YOUR PASSWORD	
HOW TO USE PAVILLIO EVV	
HOW TO CLOCK IN	
HOW TO CLOCK OUT (STOP)	
HOW TO EDIT REJECTED TIME ENTRIES	
HOW TO EDIT INCOMPLETE TIME ENTRIES (TEMPORARILY ALLOWED)	41
COMMONLY ASKED QUESTIONS	
WHO CAN I CONTACT TO ANSWER PAVILLIO EVV RELATED QUESTIONS?	
MISSING LOGIN INFORMATION	
CANNOT LOG IN	
HOW TO CHANGE YOUR PREFERRED LANGUAGE	
DELETE A TIME ENTRY	51
HOW DO I ENTER TIME IF I AM A LIVE-IN CAREGIVER?	
HOW TO REVIEW TOTAL WEEKLY HOURS WORKED	
HOW TO VIEW APPROVED AND UNAPPROVED TIME ENTRIES	
RESPONSIBLE PARTY REJECTED MY TIME	
CHECK THE STATUS OF A TIME ENTRY	
HOW TO SWITCH FROM CAREGIVER TO RESPONSIBLE PARTY	60
WHY DO I HAVE TO SELECT A ROLE?	62
IS THE PASSWORD THE SAME FOR THE RESPONSIBLE PARTY ROLE?	62
PARTICIPANT IS NOT LISTED	63
WHATS THE BEST PRACTICE FOR ENTERING TIME?	63
WHEN IS PAYROLL DUE?	63
HOW DOES MY TIMECARD GET SIGNED?	64
WHAT ACTIVITY SHOULD BE CHOSEN?	
DO I NEED THE PAVILLIO EVV APP OPEN ALL DAY?	65

6636 Cedar Ave S, Suite 250, Richfield, MN 55423 · p. 651-454-2732 f. 651-454-3174 · lifeworks.org

Lifeworks is an Equal Opportunity Employer.

2 | P a g e | Employee User Guide for Pavillio EVV



6636 Cedar Ave S, Suite 250, Richfield, MN 55423 • p. 651-454-2732 f. 651-454-3174 • lifeworks.org

Lifeworks is an Equal Opportunity Employer.



ABOUT PAVILLIO EVV

As a Minnesota-based company developed specifically for caregiving agencies and support providers, Cashé Software offers Pavillio EVV app – a robust, software solution for complying with federal regulations and mandates, including the Americans with Disabilities Act (ADA), the Health Insurance Portability and Accountability Act (HIPAA), and Electronic Visit Verification (EVV).

Included in the 21st Century Cures Act, EVV is a federal requirement that begins December 1, 2021. EVV uses GPS to record the employee's location during clock in and clock out times. For more information, visit the Minnesota Department of Human Services and Medicaid.gov's EVV webpages: <u>http://bit.ly/3oQZBjy</u> and <u>http://bit.ly/39zkp95</u>.

Highlights of the new system:

- Mobile, tablet, and computer app that can be used for time entry and approvals
- Ability to provide budget expense summaries for participants
- Multi-lingual translation to increase accessibility
- Ongoing, custom software updates to further improve the user experience.

If you need assistance or have a question, please contact our technical team by sending an email to <u>CasheSupport@lifeworks.org</u> or calling 651-454-2732 and asking for Cashé Support.

Please have the following information available:

- Screenshot of error message (if applicable)
- Description of why you are reaching out
- Your Full Name

6636 Cedar Ave S, Suite 250, Richfield, MN 55423 · p. 651-454-2732 f. 651-454-3174 · lifeworks.org



- Your Username
- Name of Your Authorized Representative/Support Manager (if applicable)
- Name of Participant
- Preferred contact method for the response

GETTING STARTED

SNAPSHOT OF NAVIGATION

What's Here?	Dashboard (Default View) Total Hours for current week Timecards started but NOT submitted to the Responsible Party	Dashboard
What's Here?	My Clients Names of Participant(s) you are currently working with Ability to ClockIn or ClockOut of shift Navigation to Timecard History Navigation to Manual Time Entry	ANY Clients
What's Here?	My Profile Your contact information Lifeworks has on file Access to hours worked in the current week AND previous weeks	(D) My Profile
What's Here?	Notifications Notification of an action that occurred.	<u>Ú</u> Notifications
What's Here?	Menu Navigation to change the default language Navigation to Logout	Menu

6636 Cedar Ave S, Suite 250, Richfield, MN 55423 · p. 651-454-2732 f. 651-454-3174 · lifeworks.org



GLOSSARY OF TERMS

Pavillio Term(s)	Lifeworks Term(s)	Definition
Client		Individual who
Recipient of Care	Participant	
Care Recipient(s)		Teceives services
Caragivar	Employee	Individual who works
Caregiver	Employee	with the participant
		Individual
Docponcible Darty	Support Manager	responsible for
Responsible Party	Authorized Representative	managing the
		participant's services
		Time spent working
Visit	Shift	one to one with or for
		the participant
		Time spent working
Session	Shared Services Shift	with more than 1
		participant at a time

MINIMUM SYSTEM REQUIREMENTS

For Pavillio EVV to work properly on your device, please be sure you have the minimum system requirements as listed below.

- Phone/Tablet
 - o iPhone (iOS) Version IOS 10 or above
 - Android Version Android 6.0 Marshmallow or above
- Website URL Computer
 - Google Chrome Version 88.0.4324 or above



HOW TO ACCESS PAVILLIO EVV

ANDRIOD APP – PHONE AND TABLET

On your phone or tablet, select the **Play** icon on your device to open the store.

NOTE: the Pavillio EVV app is free to download.

2. In the **search**, type the word **pavillio** and select the app:



3. Select **Install** to add the app to your device. The app will now appear on the home screen of your device.



IOS/APPLE APP - IPAD AND IPHONE

On your iPad or iPhone, select the
 App Store icon on your device to open the store.
 NOTE: the Pavillio EVV app is free to download.



2. In the search tab, type the word **pavillio** and select the app:





6636 Cedar Ave S, Suite 250, Richfield, MN 55423 · p. 651-454-2732 f. 651-454-3174 · lifeworks.org

Lifeworks is an Equal Opportunity Employer.



3. Tap the **GET** button to add the app to your device. The app will now appear on the home screen of your device.

WEBSITE URL - COMPUTER

We recommend using Google Chrome as your browser for accessing Pavillio EVV. (To download Chrome, select the following website <u>https://bit.ly/2QCJQ0p</u>)

 To access Pavillio EVV on your computer, type the following website <u>https://app.pavillio.com/evv5/</u>



2. Optional

- a. Bookmark the Pavillio EVV website
 - i. On your computer, open Google Chrome.

iii. To the right of the address bar, select the Star 🛱

9 | P a g e | Employee User Guide for Pavillio EVV



- b. Find a Bookmark in Google Chrome:
 - i. On your computer, open Google Chrome.
 - ii. At the top right, select More , then Bookmarks.





HOW TO LOG IN AND SET UP YOUR PASSWORD

- 1. You will receive 2 communications from Pavillio:
 - A text message to your mobile device with a temporary





 An email from admin@pavillio.com with the same temporary password.

NOTE: Temporary Password will be valid for 30 days



11 | P a g e | Employee User Guide for Pavillio EVV



A nonprofit serving people with disabilities

+	
	Your pavillio temporary password Index ×
•	admin@pavillio.com <u>via</u> amazonses.com 2:47 PM (2 minutes ago) ☆ ← : to ulifeworks+AC ←
	Welcome to Pavillio!
	Crisis Respite, Homemaking, ICLS, Night Supervision, PCA, Personal Support, Respite, ILS or Individualized Home Supports -
	Please open the Pavillio EVV app (click [HERE]) to log in.
	For all other users, process click (License) to use in to Pavillio.
	Your Email Address is your Login ID.
	Your temporary password is z1ny3wmk
	After logging in, you will be asked to select your own password.
	Thank You.
	Pavillio across all your devices.
	Web Coogle Play

- 2. Make note of the temporary password.
- In the email, select Please open the Pavillio EVV app (click [HERE]) to log in. <u>OR</u> Access the Pavillio EVV app on your preferred device
- 4. Log in to Pavillio EVV
 - a. Enter your email address into the in the **Email** box
 - b. Enter your temporary password into the **Password** box.



5. After you've entered your email and password, select the **Login** button.



- 6. You will be prompted to change your password. For your password to be accepted, it will need to include:
 - Lowercase letters (includes spaces)
 - At least an Uppercase letter
 - At least a Special character (!\$%^&*()_+|~=\`{}[]:";'<>?,?)
 - At least a number (0-9)
 - At least 8 characters in length



- 7. Enter the temporary password you were given via email and text message into the **Current Password** box.
- 8. Enter your chosen password into the **New Password** box and in the **Confirm Password** box
- 9. Select Reset





10.You will be redirected to the main login screen 11. Log in to Pavillio EVV

a. Enter your email address into the in the Email box

b. Enter your temporary password into the **Password** box.

12. Select Login





HOW TO RESET YOUR PASSWORD

- 1. Open Pavillio EVV on your preferred device. For assistance, refer to **How to Access Pavillio EVV**.
- 2. On the Log In screen, select Forgot Password





A nonprofit serving people with disabilities

- 3. Enter your Email Address (if not already there) into the Email box
- 4. Select Send Verification Code



5. You will receive a message **Verification code sent to your** registered email

Verification code sent to your registered emain of the sent to your registered emain	viiio	X		
Verific	ation code	sent to y	our registe	red email
Verification Code		<u>}</u>		
New Password				
Confirm Password	٢			
A	۲			
	Reset Concel			

17 | Page | Employee User Guide for Pavillio EVV



6. Log in to your email and open the message from Pavillio titled **Your pavillio verification code**.



 Do not click on the orange Log In button in the message. Instead, to log in, access the Pavillio EVV app on your phone/tablet or go to the EVV website: <u>https://app.pavillio.com/evv5/</u>. For assistance, refer to How to Access Pavillio EVV.



- 9. You will be prompted to change your password. For your password to be accepted, it will need to include:
 - Lowercase letters (includes spaces)
 - At least an Uppercase letter
 - At least a Special character (!\$%^&*()_+|~=\`{}[]:";'<>?,?)
 - At least a number (0-9)
 - At least 8 characters in length
- 10.Enter the temporary password you were given via email and text message into the **Current Password** box.
- Enter your chosen password into the New Password box and in the Confirm Password box
- 12. Select Reset





13. You will receive a message confirming that your password has been changed successfully.

	J
Password changed successfully. Please Re-login	x
Password changed succ	essfully. Please Re-login
Emol	
Password	
a o	
Remember Me	
Login	
Forgot Password	

- 13. Log in to Pavillio EVV
 - a. Enter your email address into the in the Email box
 - b. Enter your temporary password into the **Password** box.

14.Select Login





HOW TO USE PAVILLIO EVV

HOW TO CLOCK IN

- 1. Select My Clients, the 2nd icon from the left located at the bottom
- 2. Select **SESSIONS**

		k	oav <mark>ill</mark> io
	Care Recipient	S	
MY CLIEN	TS 2.	SESSIONS	
ВВ	Bugs Bunny 678 Pineapple Place, MN Started at 02:36 pm	, Minneapolis, 5540 V	Clockin 7 iew Details
LB	Larry Bunny Bird 4321 Yellow Flyer Way, M	IN, Saint Paul, 5512 V	Clockin 1 iew Details
	کیو شکھیں lients My Profile	<u>Ĵ</u> Notifications	Menu



3. Select Add Session

			pa	villio
	Car	re Recipie	ents	
٢	1Y CLIENTS		SESSIONS	
(3.	dd Session		
~			Ó	_
[] Dashboard	My Clients	My Profile	ليل Notifications	Menu

4. Select the **service** you are providing.

NOTE: the services listed are unique to the participant you support. If you <u>only</u> provide one service, it will default to that service. Continue to Step 4.





5. Select the **Check box** to the left of each Participant you will be providing Shared Services to



6. Select Start Session





NOTE: There is no need to keep the app or website open while working your shift. Please log out.

a. Select Menu

	\leftarrow		pavillio	
		Session Summary		
			Add Client	
		Bugs Bunny	00:00:35	
	BB	Personal Care Assistant Start Time	Clock Out	
		08:36 pm	Add Service Details	
		Larry Bunny Bird	00:00:35	
	L P	Personal Care Assistant Start Time	Clock Out	
	LD	03:36 pm	Add Service Details	
	(-) Other Expenses		Add Expense	
	Employee Signature			
	Sove		Stop Session	
	Deshboard My Cl	ients Ny Profile	1. Menu	
b.	Select	Logout		
		<u> </u>		navillio
				puvillo
			AC	
			AmberBlossom Candle	
	e	Change Language		
		Miccarl Schadulas		
		nissed schedules		
	(b.) ^s	-) Logout		
		cked in Records		
	Cio		No visite are qualitable	
			140 visits are available	
			Powered by Pavillio	

E



HOW TO CLOCK OUT (STOP)

1. Log in to Pavillio EVV.



- 2. Select My Clients, the 2nd icon from the left located at the bottom
- 3. Select **SESSIONS**





4. Select Open Session



5. Select Stop Session

←		pavillio
	Session Summary	
		Add Client
вв	Bugs Bunny Personal Care Assistant Start Time 03.36 pm	00.00:35 Clock Out Add Service Details
L B	Larry Burny Bird Personal Care Assistant Start Time 03.36 pm	40.00:35 Clock Out Add Service Details
Other Exp Drployee Signature	enses	Add Bypense
Sove	5	Stop Seasor
ĥ		0 =



6. Select Add Service Details to the right of the Participant's name

\leftarrow				p	avillio
		j	Edit Sessior	1	
-		Larry	y Bunny Bird		- 11
		Perso	nal Care Assista	nt	
	В	Start 03:56	Time pm	Clocke	ed out
		End T 03:57	ime 6.	Add Service I	Details
		Bugs	Bunny		
		Perso	nal Care Assista	nt	
D 1	-	Start	Time	Clocke	ed out
Б	Ð	03:56	pm		
		End T	ime		- Constant
_		03:57	pm	Add Service I	Jetails
 Oth Employee Sig 	er Expo gnature	enses		Add Ex	pense
裔	Ωα	Q	0	Δ	



- 7. The following <u>must</u> be completed prior to submitting:
 - a. Select the Activities you provided during your shift

NOTE: the activities listed are unique to the participant you support. If you have further questions connect with your Responsible Party and/or reference **Commonly Asked Questions** > **WHAT ACTIVITY SHOULD BE CHOSEN?**

b. In the **Notes** section, type the details about your shift that you would like to share with the Responsible Party or participant. OR enter **NA** (not applicable).

	Vielt Details
	visit Detuis
Bugs Bunny	
Personal Care Assistant	
Start Time	End Time
03:36 PM (\$	03:39 PM ()
Activities Behavior	
Activities Behavior No Activity Performed	





- i. Two options:
 - 1. Option 1 Sign and Submit to the Responsible Party for Approval
 - a. Select **Not Available** box; it will turn blue once selected
 - b. Select Save





- 2. Option 2 Sign, Submit, AND Responsible Party Approves
 - a. Use this option if your Responsible Party <u>IS</u> present at the end of your shift while clocking out.
 - i. Select the **Responsible Party** box; it will turn blue once selected

	pavillic
Client Responsible Party	
	Clear Signature
Slient Pin	

ii. *(If applicable)* Select the Responsible Party's name from the **drop-down**

menu





- iii. Select the name of the **Responsible Party** that is present
- iv. Select OK



v. Hand your device to the Responsible Party



vi. The **Responsible Party** will use your touch screen or your mouse to **sign** <u>their</u> name inside of the text box.

NOTE: If you make a mistake, you can clear your signature by selecting the **Clear Signature** text displayed at the bottom of the box

vii. Responsible Party enters their 4-digit

PIN



32 | Page | Employee User Guide for Pavillio EVV



8. Select Save



9. You will see a **Timesheet has been Updated successfully** message to confirm it has been updated.

Timesheet has	been Updated suc	cessfully.		×	
	s	ession Summa	ry		
			Add C	Sent	
	Timesh	leet has	s been Up	dated su	ccessfully.
	Lorry B Personal Start Tim 03:35 pm End Time	unny Bird Care Assistant Ie	Ch	ocked out	
- Other E	03:39 pm		Add	f Expense	
Employee Signatu	103			-	
Deshboard	My Clients	My Profile	Notifications	Menu	

10. Repeat Steps 6-9 until all Service Details have been added.



11. Use your touch screen or your mouse to **sign** <u>your</u> name inside of the Employee Signature box.

NOTE: If you make a mistake, you can clear your signature by selecting the **Clear Signature** text displayed at the bottom of the box



12. Select the Submit button



A nonprofit serving people with disabilities

13. You will see a **Session has been Submitted successfully** message to confirm it has been submitted to our Timekeeping Team for processing

	are Recipien	ts		
Sessior	n has be	en Subm	itted succe	essful
678 Pin Started	eapple Place, MN I at 02:36 pm	I, Minneapolis, 554	View Details	
Larry 4321 Ye	Bunny Bird Ilow Flyer Way, M Please wa	1N, Saint Paul, 551 ait	Clockin 21 View Details	



HOW TO EDIT REJECTED TIME ENTRIES

A Rejected timecard is when you, as the employee, have an error on the timecard you submitted to the Responsible Party for approval. The Responsible Party has rejected the timecard so you can make the necessary corrections.

1. Select Draft Session located on the Dashboard

NOTE: Visits to submit could be timesheets you have not yet completed OR they could be timesheets that have been rejected by the Responsible Party





- 2. Under Complete Visit select DRAFT SESSION
- 3. Under **DRAFT SESSION** locate the Timesheet that is **RED**.
- 4. Review the **reason** listed in red for an explanation of the rejected timesheet from the Responsible Party so you know what needs to be corrected
- 5. Select **Edit** in the upper right corner of the rejected timesheet.

\leftarrow			pav <mark>illi</mark> o
	Complete Visit		
DRAFT TIMES	HEETS 2.	DRAFT SESSION	
PCA 4.	Personal Care Assistant 3 Clients Date of Session: 07/13/2023 This Session has been Rejected	Delete	Edit
PCA	Personal Care Assistant 3 Clients Date of Session: 07/05/2023	Delete	Edit
	This Session has been Rejected		
ក្រី អ Dashboard My	Clients My Profile	Notifications	Menu



6. Per the Responsible Party's note, make the necessary corrections.

NOTE: Only Time, Activities, & Notes can be edited. If something else needs to be edited please reach out to our technical team at <u>CasheSupport@lifeworks.org</u>

7. To edit each shift for each Participant, Select **Add Service Details** to the right of the Participant's name

\leftarrow				pavillio
		Edit Session		
				*
(Bugs Bur	nny		
вв	Personal C Start Time 10:58 am	Care Assistant	\frown	Clocked out
	End Time 11:00 am		7. Add	Service Details
L	Incorrect	Time Entered	\bigcirc	
	Nosy Na	rwhal		
NN	Personal C Start Time 10:58 am	Care Assistant		Clocked out
	End Time 11:02 am		Add	Service Details
	Incorrect	Time Entered		
(Larru Bu	nnu Bird		
	Personal C	are Assistant		
I B	Start Time 10:58 am			Clocked out
	End Time 11:02 am		Add	Service Details
	Incorrect	Time Entered		
Other Expenses				Add Expense
Employee Signature				*
Dashboard	<u>ହ୍ରମହ</u> My Clients	① My Profile) Notifications	



A nonprofit serving people with disabilities

8. After the corrections have been made, select Save.

\leftarrow				pav <mark>illi</mark> o
		Edit Visit		
Bugs Bunny 09/06/2023 Personal Care As 1h	ssistant			
Start Time		Ĩ	End Time	
07:00 PM	0		08:00 PM)
00****CA -PCA* Service Detail Service Type Personal Care A Ratio(Provider:1	07/01/2023-06/30 Is ssistant Recipient)	0/2024 ~		
1:3				
Service Locat	ion			
678 Pineopole	Place Minneapolis	MN 55407 ¥	8.	Save
ធ	202	0	Û	\equiv
Dashboard	My Clients	My Profile	Notifications	Menu

9. You will see a **Timesheet has been Updated successfully** message to confirm the you entry has been successfully edited





- 10.Repeat Steps 7-9 until all corrections have been made
- Use your touch screen or your mouse to sign your name inside of the Employee Signature box.

NOTE: If you make a mistake, you can clear your signature by selecting the **Clear Signature** text displayed at the bottom of the box

12. Select SIGN.

	pavillio			\leftarrow
		Session Summary		
	Clocked out Add Service Details	u nny Bird Care Assistant e	Larry Bur Personal C Start Time 08:00 am End Time 11:02 am	LB
	Add Expense	2	nses	Other Expen Employee Signature
Note	Clear Signature Submit		-1	Save
	C. E Notifications Menu	(II) My Profile	<u>ଥମିହ</u> My Clients	ີ່ເກີ Dashboard



A nonprofit serving people with disabilities

13. You will see a message **Session has been Submitted successfully** and it will no longer be listed on the under DRAFT SESSION.





HOW TO EDIT INCOMPLETE TIME ENTRIES (TEMPORARILY ALLOWED)

An Incomplete timecard is when you, as the employee, have NOT yet submitted the timecard to the Responsible Party for approval.

Best practice for recording your time is to clock in at the beginning of your shift and clock out at the end your shift. Once EVV is implemented, it is Lifeworks' understanding that the edit feature will no longer be allowed.

1. Select Draft Session

NOTE: Visits to submit could be timesheets you have NOT yet completed OR they could be timesheets that have been REJECTED by the Responsible Party





- 2. Under Complete Visit select DRAFT SESSION
- 3. Under **DRAFT SESSION** locate the **shift** you would like to adjust.
- 4. Select **Edit** in the upper right side of the shift you wish to edit.

NOTE: the activities listed are unique to the participant you support. If you have further questions connect with your Responsible Party and/or reference **Commonly Asked Questions** > **WHAT ACTIVITY SHOULD BE CHOSEN?**

\leftarrow			pa	villio
	Co	mplete V	isit	
DRAFT	TIMESHEETS	2.	DRAFT SESSIC	N
P	3. Pers Assis 2 Clie	onal Care stant ents		Delete
	Date	e of Session	4. Ed	it
	202	\mathbb{Q}	Û	\equiv
Dashboard	My Clients	My Profile	Notifications	Menu



A nonprofit serving people with disabilities

5. To edit each shift for each Participant, Select **Add Service Details** to the right of the Participant's name

\leftarrow		pav	Illio
	Edit Sessi	on	
			*
	Larry Bunny Bird	1	
L B	Personal Care Assist Start Time 03:56 pm	Clocked out	t
	End Time 5. 03:57 pm	Add Service Details	
	Bugs Bunny		1
вв	Personal Care Assist Start Time 03:56 pm	Clocked out	t
	End Time	Add Service Details	
Other Exper Employee Signature	nses	Add Expense	•
Dashboard My Cli	ه (٢) ients My Profile		enu



A nonprofit serving people with disabilities

6. After the incomplete information has been updated, select Save.



7. You will receive a **Timesheet has been Updated successfully** message to confirm your entry has been successfully edited.





- 8. Repeat Steps 5-7 until all information has been updated
- 9. Use your touch screen or your mouse to **sign** <u>your</u> name inside of the Employee Signature box.

NOTE: If you make a mistake, you can clear your signature by selecting the **Clear Signature** text displayed at the bottom of the box

10.Select SIGN.

	pavillio			\leftarrow
		Session Summary		
	Clocked out Add Service Details	unny Bird Care Assistant le	Lorry Bur Personal C Start Time 08:00 am End Time 11:02 am	L B
	Add Expense	2	nses	Other Exper Employee Signature 11.
Note	Clear Signature		7	
	12. Notifications	① My Profile	्रहोतुः My Clients	Sove



A nonprofit serving people with disabilities

11. You will see a message **Session has been Submitted successfully** and it will no longer be listed on the under DRAFT SESSION.





COMMONLY ASKED QUESTIONS

WHO CAN I CONTACT TO ANSWER PAVILLIO EVV RELATED QUESTIONS?

Please contact our technical team by sending an email ticket to <u>CasheSupport@lifeworks.org</u> or calling 651-454-2732 and asking for Cashé Support. Please have the following information available:

- Screenshot of error message (if applicable)
- Description of why you are reaching out
- Your Full Name
- Your Username
- Name of Your Responsible Party (if applicable)
- Name of Participant
- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.

NOTE: For the most recent version go to the following website <u>https://www.lifeworks.org/timekeeping/</u>.

MISSING LOGIN INFORMATION

- An email was sent from <u>admin@cashesoftware.com</u>; be sure to search your junk/spam, Promotions tab (Gmail accounts) AND Inbox folders for the information. You can refer to <u>How to Log In</u> <u>and Set Up Your Password</u> for an example of the email.
- 2. If you cannot find the original email, please send an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u> to request new login information to be sent.



Include the following information:

- Your Full Name
- Your Username
- Preferred contact method for the response
 - If a phone call is preferred, please specify best the Date & Time for a returned call.

CANNOT LOG IN

- 1. Confirm that your username and password have been entered correctly.
- 2. If you still cannot to log in, restart the device by turning it completely off and then turning the device back on. Attempt to log in again.
- 3. If restarting the device does not work, if you are on your phone or tablet uninstall and reinstall the Pavillio EVV app. If you are using your computer, use the Google Chrome browser to type the website <u>https://evv.cashesoftware.com/app/</u>.
- If you still cannot log in, please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u>. Include the following information:
 - Screenshot of the error message
 - Your Full Name
 - Your Username
 - Preferred contact method for the response
 - If a phone call is preferred, please specify best the Date & Time for a returned call.



HOW TO CHANGE YOUR PREFERRED LANGUAGE

1. Select Menu



2. Select Change Language





3. Select your **preferred language** from the menu. Languages available include English, Spanish, Somali, Chinese, Russian, Vietnamese, Amharic, Hmong, Lao, Thai.

\leftarrow				pavillio
(3. Sele	ct your Lang	uage	
English				
Spanish, (espai	iol)			
Somali (Sooma	ali)			
Chinese (中文)				
Russian, (pycea	й)			
Vietnamese (Ti	ếng Việt)			
Amharic (አማርኛ	5			
Hmong				
Lao, (ລາວ)				
Thai,(ใทย)				
G	<u>979</u>	Ø	Ċ	=
Dashboard	My Clients	My Profile	Notifications	Menu



4. There will be a message **Your Language has been Updated successfully**



NOTE: You may need to refresh for the language to updated.

DELETE A TIME ENTRY

If you or your Responsible Party would like to delete a time entry, please submit an email ticket to our technical team at

<u>CasheSupport@lifeworks.org</u>.

Include the following information:

- Description of why you are reaching out
- Screenshot of the time entry details
- Your Full Name
- Your Username
- Name of Your Responsible Party
- Name of Your Participant



- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.

HOW DO I ENTER TIME IF I AM A LIVE-IN CAREGIVER?

As a Live-In Caregiver, you do NOT need to clock in and out in live time. However, you do need to submit manual timesheets for EACH shift DAILY.

Still Reference **HOW TO CLOCK IN** AND **HOW TO CLOCK OUT** to assist with entering past time.

NOTE: This method of time entry is temporarily allowed for NON Live-in Caregivers. You can disregard that label.

If you are unsure you if you are a Live-In Caregiver connect with your Responsible Party or Service Coordinator.



HOW TO REVIEW TOTAL WEEKLY HOURS WORKED

1. Select **My Profile**, the 3rd button located at the bottom of the dashboard.



2. Locate View My work hours

				pavillio
		AC		
	Am	berBlossom Can	dle	
		Caregiver		
Personal Infor	mation			
Phone				
6517280101				
Caral				
emai				
Uliteworks+lestA	BC@gmail.com			
Address				
678 Pineapple Pk	ace, MN, Minneapol	is, 55407		
+ View My wo	ork hours	2.		
ĥ	alla		۵.	=
Dashboard	My Clients	My Profile	Notifications	Menu



people with disabilities

3. Select the plus (+) to the left of View My work hours

				pa\
		AC		
	A	mberBlossom Candle	e	
Personal Informatio	on	Chegiver		
Phone				
6517280101				
Email				
ulifeworks+TestABC@g	gmail.com			
Address				
678 Pineapple Place, M	1N, Minneapolis, 55407			
View My work h	ours			
Week range				
Jul 9th 2023 - Jul	15th 2023 🗸			
Regular Hours			OT Hours	
00:00			00.00	
00.00			00.00	

Note: The CURRENT week is display by default. You can select the drop down to view past weeks

Your hours will update automatically once you have created a new timecard



HOW TO VIEW APPROVED AND UNAPPROVED TIME ENTRIES

Below are instructions for how to view your approved and unapproved time entries. **Approved** time entries are those you have signed and submitted, and your Responsible Party has approved.

Unapproved time entries are those you have signed and submitted, but your Responsible Party has not yet approved them.

NOTE: Once you have signed and submitted your time entries your Responsible Party must sign and submit or reject your entry.

1. Select the **My Clients**; the 2nd icon located at the bottom of the dashboard.





people with disabilities

2. Select **View Details** to the right of the Participant's name.

				pav
		Care Recipients		
MY CLI	ENTS		SESSIONS	
ВВ	Bugs Bunn 678 Pineapp Started at 0	iy Jle Place, MN, Minneapoli 12:42 pm	s, 55407	Clockin View Details
L B	Larry Bun 4321 Yellow	ny Bird Flyer Way, MN, Saint Pau	al, 55121	Clockin View Details
NN	Nosy Nary 2965 Lone C	whal Dak Dr, MN, Saint Paul, 5!	5124	Clockin View Details
(i) Dachboard	RA My Clients	(I) Mu Profile		

3. Select View Visit Entries

\leftarrow				pavill
		Recipient Details		
		L B Larry Bonny Bird		
		Client		
Personal Information				
Phone				
6514542732				
Email				
202211110257MW@lifeworks.t	ake			
Address				
4321 Yellow Fluer Way, MN, Saint	Paul, 55121			
View Visit Entries				Ø
				0
View Care History				Ø
				U
Add Manual Visit				(\mathbf{b})
â	£ <u>0</u> ₽	0	Ú.	=
Dashboard	My Clients	My Profile	Notifications	Menu

6636 Cedar Ave S, Suite 250, Richfield, MN 55423 · p. 651-454-2732 f. 651-454-3174 · lifeworks.org



4. Select the **View Details** for month you would like to review.



5. Select **Unapproved** to view timecards that have NOT been approved from your Responsible Party.





- 6. Select **Approve** to view timecards that have been approved by your Responsible Party and will be processed for payroll
- 7. Select **View Details** for each time entry you would like to review.



RESPONSIBLE PARTY REJECTED MY TIME

Please refer to **HOW TO EDIT REJECTED TIME ENTRIES** for next steps.

If you have additional questions, please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u>.

Include the following information:

- Screenshot of the time entry details
- Your Full Name
- Your Username
- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.



CHECK THE STATUS OF A TIME ENTRY

There are 3 ways to check the status of your time entry:

- Follow the steps within <u>HOW TO VIEW APPROVED AND</u> <u>UNAPPROVED TIME ENTRIES</u> within Commonly Asked Questions.
- 2. Reach out to your Responsible Party.
- 3. Send an email ticket to the technical team at

CasheSupport@lifeworks.org.

Include the following information:

- Details of the time entry
- Your Full Name
- Your Username
- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.



HOW TO SWITCH FROM CAREGIVER TO RESPONSIBLE PARTY

1. Log Out of Pavillio EVV

		A C			
0				0	
Visits to	submit		Draft	Session	
Hours Worked					
Dashboard	<u>१९२</u> My Clients	My Profile) Notificati	a. Menu	

b. Select Logout

	AC	pav <mark>illi</mark> a
	AmberBlossom Candle	
(A)	Change Language	
	Missed Schedules	
1ь.)-Э	Logout	
Clock	ed In Records	
	No visits are available	
	Powered by Pavillio	
	Version: 5.0.3	



2. Log back in



3. Select the Responsible Party role





WHY DO I HAVE TO SELECT A ROLE?

This means you are listed as both a Caregiver AND Responsible Party for the Participant. When working with the Participant you will choose the **Caregiver** role to Clock In and Clock Out. When approving timecards for your Caregivers you will choose the **Responsible Party** role. For assistance with the Responsible Party role reference the Support Manager User Guide for Pavillio EVV located on our website <u>https://www.lifeworks.org/timekeeping/</u>.

IS THE PASSWORD THE SAME FOR THE RESPONSIBLE PARTY ROLE?

Yes, the password is the same for both the Employee AND the Responsible Party role.

If your password is NOT working for either login, please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u>.

Include the following information:

- Screenshot of where the language is not updated
- Your Full Name
- Your Username
- Preferred contact method for the response
 - If a phone call is preferred, please specify best the Date & Time for a returned call.



PARTICIPANT IS NOT LISTED

 If your participant is not listed, it could mean that some information is missing from your Employee Profile. Please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u>

Include the following information:

- Screenshot of error the message on the Care Recipients screen showing the participant is missing
- Your Full Name
- Your Username
- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.

WHATS THE BEST PRACTICE FOR ENTERING TIME?

Best practice for recording your time is to clock in at the beginning of your shift and clock out at the end your shift. Once EVV is implemented, it is Lifeworks' understanding that the edit feature will no longer be allowed. For more information about EVV, please refer to **About Pavillio EVV**.

WHEN IS PAYROLL DUE?

Go to our website <u>https://www.lifeworks.org/fiscal-support/forms/</u> to reference our most recent Payroll Calendar.



HOW DOES MY TIMECARD GET SIGNED?

Once you SIGN AND SUBMIT your timecard, your Responsible Party is notified. Your Responsible Party will then Review, Sign, and Approve your timecard so it can processed for payroll.

If you are NOT sure, reference **HOW TO VIEW APPROVED AND UNAPPROVED TIME ENTRIES** within Commonly Asked Questions.

WHAT ACTIVITY SHOULD BE CHOSEN?

The Pavillio Timekeeping System caters to multiple programs. The activity section is customized to each Participant.

For examp	ole:		
Service =	Respite	Activity =	Respite
Service =	Home making	Activity =	Light Housekeeping
Service =	Personal Support	Activity =	Personal Support
Service =	Night Supervision	Activity =	Night Supervision

If you are not sure what to select, please connect with your Responsible Party.

If you need further assistance, please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u>.

Include the following information:

- Screenshot of the what Activities are listed
- Your Full Name
- Your Username
- Preferred contact method for the response



• If a phone call is preferred, please specify best the Date & Time for a returned call.

DO I NEED THE PAVILLIO EVV APP OPEN ALL DAY?

You do NOT need to keep the Pavillio EVV app open during your shift.

All you need to do is open Pavillio EVV to Clock In but there is no reason to keep it open.

The next time Pavillio EVV needs to be opened is when you are ready to Clock Out & submit your timecard.

UPDATING YOUR CONTACT INFORMATION

Please submit an email ticket to our technical team at <u>CasheSupport@lifeworks.org</u> if you need to update your contact information (email, phone number, etc.). Include the following information:

- Your current information and the new information you need updated
- Your Full Name
- Your Username
- Name of Your Responsible Party (if applicable)
- Name of Your Participant
- Preferred contact method for the response
 - If a phone call is preferred, please specify the best Date & Time for a returned call.