

Delivery Instructions for Gifted Securities

Receiving Firm Information:

SPTC FBO Heartland Financial USA
Tax ID Number: 42-6260175
Address: Wealth Advisory Services
1398 Central Avenue
Dubuque, IA 52001

Delivery Instructions for all DTC eligible securities:

Receiving Firm: SPTC FBO Heartland Financial
DTC #: 2663
Agent Internal Account: 20053-C
Clearing Firm: SEI Private Trust Company

For Further Credit to: Lifeworks Services, Inc.
Tax ID Number 41-0907857
Account #0062700

Please notify Laura Purfeerst, Vice President of Finance at 651-365-3722 or lpurfeerst@lifeworks.org when a stock gift has been initiated.