

BUILD A BETTER FUTURE

Support your favorite nonprofit organization.

Philanthropists are more than just generous.
They are altruistic, insightful and visionary.

If you want to help ensure that your favorite nonprofit has financial security and achieves a lasting impact, consider including it in your long-term, philanthropic plans.

The Saint Paul & Minnesota Foundation can help you establish a fund that will allow you to easily support your favorite nonprofit.

You choose when to give. Meaningful support can be provided to a nonprofit during your lifetime or through your will or estate plan. You also can choose to receive lifetime income while supporting a favorite organization.

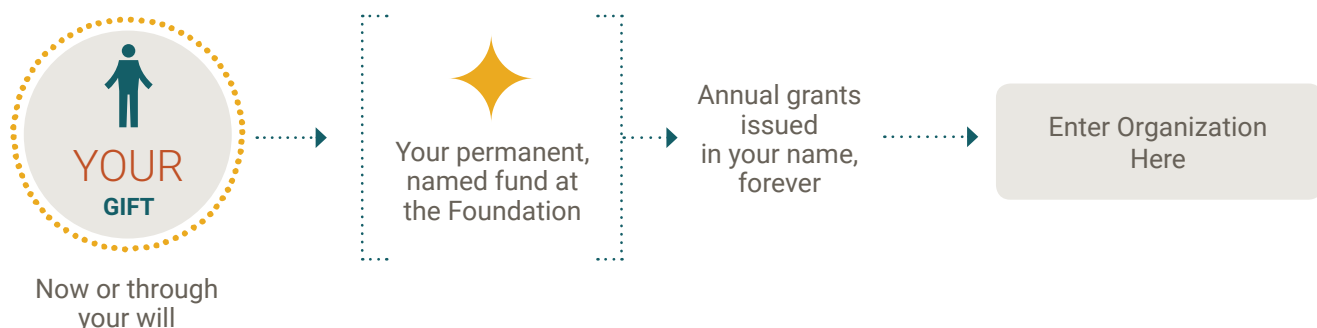
Support your favorite nonprofit – now or later

Ways to give

Establish a designated fund

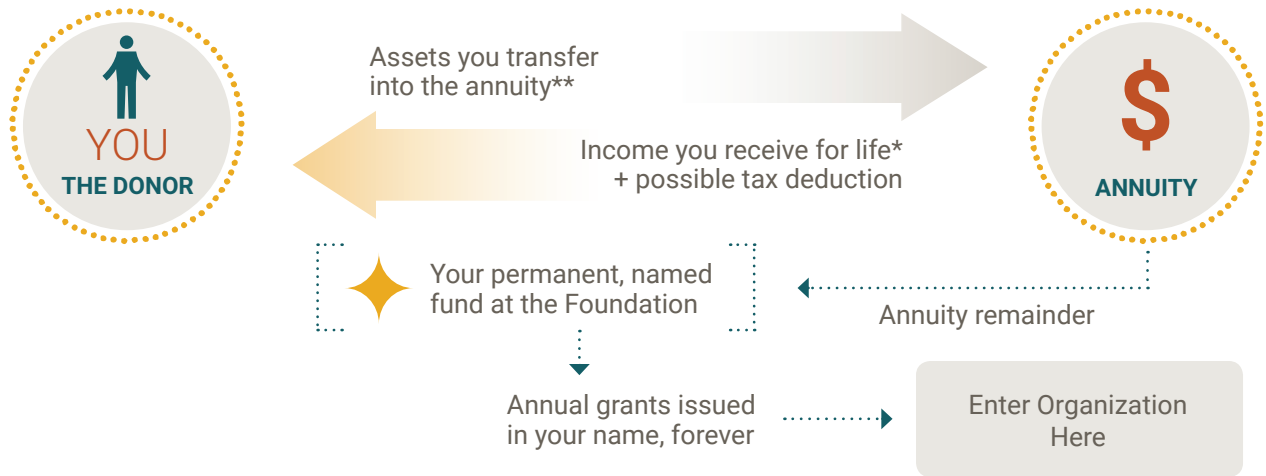
Designated funds provide long-term support to the charity you choose so that it receives continued and reliable funding. You choose the nonprofit to support; the Saint Paul & Minnesota Foundation issues annual grants made in your name, forever. Plus, you may receive a tax deduction when the fund is created.

Designated funds ensure that your gift has maximum impact. Your fund will be managed as part of a diversified investment portfolio, and grant distributions may grow annually.



Invest in a charitable gift annuity

In return for your gift, you receive a guaranteed, fixed income for life at a rate that's often higher than that of a savings account or certificate of deposit. Plus, the remainder supports the cause you care about.

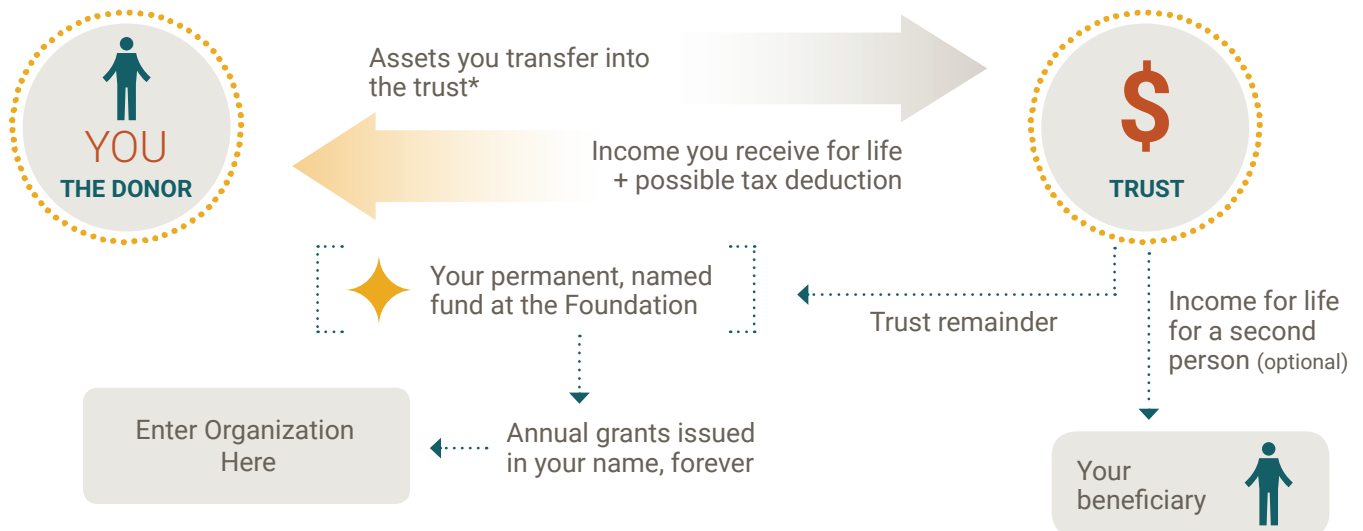


* Payout Rate: The Foundation follows the recommended gift annuity rate table established by the American Council on Gift Annuities. Rates vary based on age at time of annuity creation.

** Gift annuities are available with a \$50,000 investment (\$10,000 if supporting a nonprofit with an endowment fund managed by the Saint Paul & Minnesota Foundation).

Create a charitable remainder trust

A charitable remainder trust allows you to make a charitable gift, receive income throughout your lifetime, and also possibly benefit from a tax deduction or reduction of capital gains tax. You also can choose a second person (e.g., spouse, partner, friend) to receive lifetime income, before the remaining funds support your favorite nonprofit.



* Charitable remainder trusts are available with a \$100,000 investment.

Take the next step

Contact us to start the conversation. We can work with you and your professional advisors to develop a plan that's right for you.

For more information, please give Lori-Anne Williams a call at (651) 587-4267.

Disclaimer: This information is not intended to substitute for legal or tax advice. For information on how a charitable gift may affect your personal situation, please consult with your professional advisors.